

Summary of Business Results for the Third Quarter Ended June 30, 2015

[Japan GAAP] (Consolidated)

July 31, 2015

Company Yumeshin Holdings Co., Ltd.
 Stock Code 2362 URL <http://www.yumeshin.co.jp>
 Representative Shingo Sato, President and Chairman
 Contact Daio Sato, Director
 Expected date of filing of quarterly report: August 14, 2015
 Expected starting date of dividend payment: -
 Preparation of quarterly supplementary financial document: None
 Quarterly results briefing: None

Listed on the TSE

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(Rounded down to million yen)

1. Consolidated business results for the nine months ended June 2015

(October 1, 2014 through June 30, 2015)

(1) Consolidated results of operations

(% change from the previous corresponding period)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|-----------------------------|-------------|------|------------------|------|-----------------|-------|-------------|-------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| Nine months ended Jun. 2015 | 16,286 | 34.4 | 1,402 | 2.7 | 1,629 | -34.6 | 1,913 | 3.2 |
| Nine months ended Jun. 2014 | 12,113 | 32.2 | 1,365 | 38.3 | 2,490 | 103.4 | 1,853 | 141.9 |

(Note) Comprehensive income

Nine months ended June 2015: 1,913 million yen (6.0%)

Nine months ended June 2014: 1,805 million yen (79.3%)

| | Net income per share | | Diluted net income per share | |
|-----------------------------|----------------------|--|------------------------------|--|
| | Yen | | Yen | |
| Nine months ended Jun. 2015 | 29.20 | | 29.19 | |
| Nine months ended Jun. 2014 | 28.68 | | 27.91 | |

(2) Consolidated financial position

| | Total assets | | Net assets | | Shareholders' equity ratio | |
|------------------|--------------|--|-------------|--|----------------------------|--|
| | Million yen | | Million yen | | % | |
| As of Jun. 2015 | 13,098 | | 7,549 | | 53.4 | |
| As of Sept. 2014 | 12,806 | | 7,906 | | 57.6 | |

(Reference) Shareholders' equity

As of June 2015: 6,991 million yen

As of September 2014: 7,375 million yen

2. Dividends

| | Annual dividend | | | | |
|-----------------------------------|-----------------|-----------|-----------|----------|-------|
| | End of 1Q | End of 2Q | End of 3Q | Year-end | Total |
| | Yen | | Yen | | Yen |
| Year ended Sept. 2014 | - | 10.00 | - | 20.00 | 30.00 |
| Year ending Sept. 2015 | - | 15.00 | - | | |
| Year ending Sept. 2015 (forecast) | | | | 20.00 | 35.00 |

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the fiscal year ending September 2015

(October 1, 2014 through September 30, 2015)

(% change from the previous corresponding period)

| | Net sales | | Net income | | Net income per share |
|------------------------|-------------|-------|-------------|-------|----------------------|
| | Million yen | % | Million yen | % | Yen |
| Year ending Sept. 2015 | 22,500 | 36.5 | 2,250 | 0.2 | 34.33 |
| | ~25,500 | ~54.7 | ~3,200 | ~42.5 | ~48.82 |

(Note) Revisions to business forecast for the current quarter: None

***Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

New - , Excluded: Unitecsoft Co., Ltd.

(2) Application of accounting procedures specific to preparation of the quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

- | | |
|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : Yes |
| ② Changes in accounting policies other than ① | : None |
| ③ Changes in accounting estimates | : None |
| ④ Restatement | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2015 74,573,440 shares

As of September 2014 74,573,440 shares

② Treasury stock at the end of period

As of June 2015 9,032,486 shares

As of September 2014 9,032,486 shares

③ Average number of stock during period (quarterly cumulative period)

Nine months ended June 2015 65,540,954 shares

Nine months ended June 2014 64,642,602 shares

***Implementation status of quarterly review procedures**

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements have not been completed.

***Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.